

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**NOTICE OF FILING EXHIBITS RELATED TO THE  
DISCLOSURE STATEMENT FOR THE AMENDED TITLE III PLAN OF  
ADJUSTMENT OF THE DEBTS OF PUERTO RICO SALES TAX FINANCING  
CORPORATION AND THE AMENDED TITLE III PLAN OF ADJUSTMENT  
OF THE DEBTS OF PUERTO RICO SALES TAX FINANCING CORPORATION**

**PLEASE TAKE NOTICE** that, on October 19, 2018, the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as representative of the Commonwealth of Puerto Rico (“Commonwealth”) and the Puerto Rico Sales Tax Financing Corporation (“COFINA”), pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”)<sup>1</sup> filed the *Disclosure Statement for the Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* (the

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<sup>1</sup> PROMESA is codified at 48 U.S.C. §§ 2101-2241.

“Disclosure Statement”), which had attached as Exhibit A thereto the *Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* (the “Plan of Adjustment”). [Case No. 17-3284, ECF No. 310].

**PLEASE TAKE FURTHER NOTICE** that, on November 16, 2018, the Oversight Board filed the *Disclosure Statement for the Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* (the “Revised Disclosure Statement”), which had attached as Exhibit A thereto the *Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* (the “Amended Plan of Adjustment”). [Case No. 17-3284, ECF No. 353].

**PLEASE TAKE FURTHER NOTICE** that a redline comparing the Revised Disclosure Statement against the Disclosure Statement is attached hereto as **Exhibit A**.

**PLEASE TAKE FURTHER NOTICE** that a redline comparing the Amended Plan of Adjustment against the Plan of Adjustment is attached hereto as **Exhibit B**.

**PLEASE TAKE FURTHER NOTICE** that copies of all documents filed in these title III Cases are available (a) free of charge by visiting <https://cases.primeclerk.com/puertorico> or by calling +1 (844) 822-9231, and (b) on the Court’s website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

*[Remainder of page intentionally left blank.]*

Dated: November 19, 2018  
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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